



Migrate to accessible e-files

Innovate Research Administration

*Office of Sponsored Programs
& Organizational Excellence*



Research Across Grounds

Coming in April 2015

Opportunity for Improvement

A new system is on the horizon:

Support for research faculty and staff to track their proposals and awards!

We hear your concerns:

Faculty: Spends too much time doing administrative tasks

Research Administrators: Frustrated with complex process and lack of technology

Manual: Current process to approve/track grant proposals is a manual paper-based system.

Limited Data: Data collected is often not detailed enough to provide useful reports.

Approvals: Often require personnel to drive across Grounds for multiple signatures.



"My most productive work is done in my research lab not doing administrative tasks."

There has to be a better way to do all this paperwork!"

"We would love more research time out in field."



Phased Approach:

Web-based system to document and track research proposals and awards with a Faculty Dashboard:

Phase 1 **System** includes an imaging initiative, one-stop research portal, and a faculty dashboard.

April 30, 2015

A single portal & login to other key systems (Recon@, Effort@, IRB and COI) will give the researcher and administrator access to information for individual proposal and awards.

Faculty dashboard lets faculty see their awards and status “at a glance.”

Phase 1a Introduce a new online proposal form and budget tool. **June/July 2015**

Phase 2 Simplify research administration and provide easy-to-use tools and reports. **Fall 2015**

The screenshot displays a web-based system interface for research administration. It features a top navigation bar with 'Fast Facts' and various metrics like 'Ending', 'Deficit', 'Burn Rate', 'Proposals Due', and 'Reports'. Below this are several data tables and panels:

- Active Awards Table:**

#	My Role	Name	Type	Status	Start Date	End Date	Sponsor	Contract Id	SP30
GG11600	PI	EN-MSE-Dynamic Failure	G&C-Grant, Cost Reimb	ACTIVE	9/10/2012	3/9/2015	U.S. Dod - Army - Aro	W911NF-12-1-0455	SP30
GI10513	PI	EN-MSE-Crystal Plasticity	G&C-Contract, Cost Reimb	ACTIVE	1/15/2012	3/31/2015	Babcock & Wilcox Technical Services Y-12, LLC	4300084098	SP23 SP30
GA10959	PI	EN-MSE Designing Materials	G&C-Grant, Cost Reimb	ACTIVE	9/1/2012	8/31/2015	U.S. Nsf - Directorate For Engineering	CMMI-1235259	SP23 SP30
GG11738									
- In-Process Proposal Details:** Shows details for 'Test New proposal 11142014', including contact information for PI Agnew, Sean R, organization '31340 EN-Mat Sci/Engr Dept', sponsor 'Case Western Reserve University', and a due date of '12/5/2014 8:00 PM Eastern'.
- Proposal Status:** A row of six status boxes: Goldenrod (Incomplete), Certification (Incomplete), Budget (Not Started), Proposal Document(s) (Uploaded), Abstract (Submitted), and Submission (Incomplete).

Two callout boxes highlight key features: 'Phase 1: Web-Based System' and 'Phase 1a: Online Proposal Form & Budget Tool'.